



CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

Share Structure

Shares Outstanding:	93,360,399
Fully Diluted:	132,026,773
Market Capitalization:	~C\$38M*






Significant Shareholders

Management:	12.1%
Kuya Advisory Team:	6.6%



Building the Next High - Margin Silver Mining Company

Kuya's Bethania Overview:

-  Bethania Mine is a high-grade silver project with historic production grades of ~650 g/t Ag eq
-  4,300 ha district-scale land package with multiple high priority targets including the Carmelitas Prospects
-  Maiden Resource, from 5,000m of drilling and underground sampling, announced in January 2022:
 - Indicated resources of 6,090,288 oz Ag eq at an average grade of 469 g/t Ag eq contained in 404,000 tonnes
 - Inferred resources of 8,303,361 oz Ag eq at an average grade of 369 g/t Ag eq contained in 700,000 tonnes
 - 63% of Indicated Silver Equivalent Resource Estimate Located Above Historical Production Adit (4670 Level)
 - Resource model very shallow, extends only to an average depth of approximately 200m, open at depth
-  New Santa Elena vein discovery of 91.1 oz/t Ag (at surface) - part of a swarm of veins 500m west of the mine
-  100% ownership - No royalties or streams

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. In 2024, the Company will commence toll milling again as a low-cost way to restart production allowing Kuya to grow production through cash flow.

~650 g/t Ag eq
Historic Production Grade

4,300 ha
District-Scale Land Package

* As of May 9th, 2024





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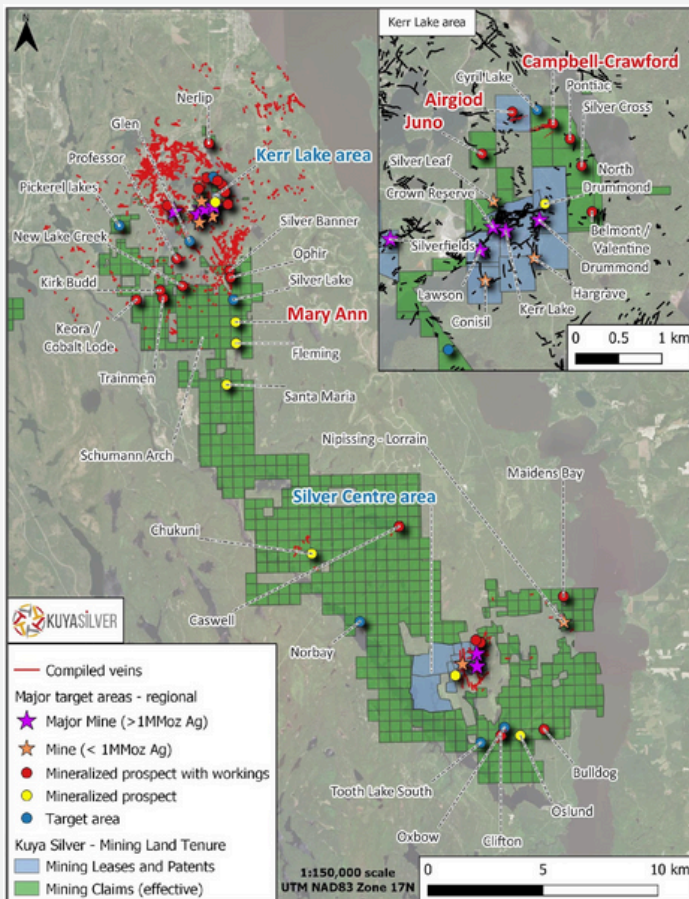
Future Growth - Silver Kings Project, Ontario (Canada)

- The 14,000+ hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.
 - Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).

- Kuya has identified dozens of exploration targets throughout the Silver Kings Project area.

2 New Blind Discoveries: Campbell-Crawford and Airgiod

- Bonanza grade silver mineralization at the Campbell-Crawford Area.
 - Angus Vein intersections include:
 - 15,372 g/t silver over 3.34m (see image)
 - 2,424 g/t silver over 2.49m
 - 12,200 g/t silver over 0.40m
- A second blind discovery was made at the Airgiod target area, 250 m northwest of the original Campbell-Crawford intersection.
 - The new silver-cobalt vein was intersected in an identical setting to the Angus vein at the Campbell-Crawford target area.



Angus Vein Discovery

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

Discovery Hole

* As of May 9th, 2024