

CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

#### **Share Structure**

Shares Outstanding: 76,145,183
Fully Diluted: 96,895,601
Market Capitalization: ~C\$20.56M\*

#### **Significant Shareholders**

Management: 15.2% Kuya Advisory Team: 8.2%

# Building the Next High - Margin Silver Mining Company

#### **Kuya's Bethania Overview:**

- Bethania Mine is a high-grade silver project with historic production grades of ~650 g/t Ag eq
- 4,500+ ha district-scale land package with multiple high priority targets including the Carmelita Prospect
- Maiden Resource, from 5,000m of drilling and underground sampling, announced in January 2022:
  - Indicated resources of 6,090,288 oz Ag eq at an average grade of 469 g/t Ag eq contained in 404,000 tonnes
  - Inferred resources of 8,303,361 oz Ag eq at an average grade of 369 g/t Ag eq contained in 700,000 tonnes
  - 63% of Indicated Silver Equivalent Resource Estimate Located Above Historical Production Adit (4670 Level)
  - Resource model extends to an average depth of approximately 200m
- New Santa Elena vein discovery of 91.1 oz/t Ag 600m along strike (at surface)
- 웒 100% ownership No royalties or streams

#### Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. The Company's plan is to unlock value at the mine by expanding and constructing a 350tpd concentrate plant at site, before restarting operations.

350 tpd
Concentrate Plant at Site

4,500+ ha
District-Scale Land Package





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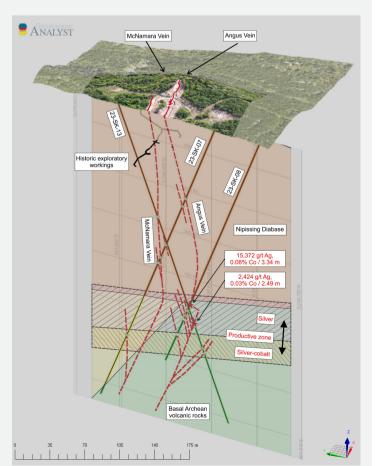
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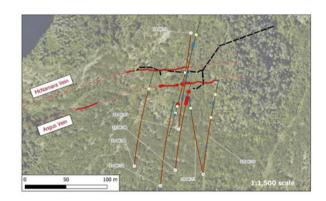
#### Future Growth - Silver Kings Project, Ontario (Canada)

- The 18,000+ hectare land package in NE
  Ontario is located within the historic Cobalt,
  Ontario silver mining district.
  - Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).
- Kuya has identified dozens of exploration targets throughout the Silver Kings Project area, ranging from grassroots to discovery (see Angus Vein discovery below).



## Campbell-Crawford Target, Silver Kings Project

- In March & May 2023, Kuya announced the discovery of Bonanza grade silver mineralization at the Campbell-Crawford Area.
- Phase 1 Angus Vein intersects include:
  - 15,372 g/t silver over 3.34m
  - 2,424 g/t silver over 2.49m
- Campbell-Crawford discovery is located approximately one kilometre north of the North Drummond area and 750 m southeast of a 1,300 oz/t silver intercept from 1981 underground drilling by Silver Century Explorations Ltd.



### **Angus Vein Discovery**

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

**Discovery Hole**