



CSE: KUYA | OTCQB: KUYAF | FRA: 6MR1

Share Structure


Shares Outstanding:	104,501,729
Fully Diluted:	152,427,266
Market Capitalization:	~C\$39M

Significant Shareholders



Management:	11.5%
Kuya Advisory Team:	6.2%

Building the Next High - Margin Silver Mining Company

Kuya's Bethania Overview:

-  The company's flagship property, the Bethania Silver Project, is located along a major 500-km silver-lead-zinc mining trend in central Peru.
-  ~4,300 ha district-scale land package with multiple high priority targets.
-  Toll milling production at the Bethania Silver mine commenced in Q2 2024, with expectations to ramp up progressively over the next year to an initial target of 350 tons per day.

ECONOMICS

- All-in-sustainable cost \$9.85/oz equivalent in PEA (first 18 months)
- Average production (head) grade of 13.8 oz/t (or 429 g/t) silver eq in year 1
- Silver revenue by percentage: 77%
- Silver production of 1.37 Million oz eq in first full year at 350 tpd
-  100% ownership - No royalties or streams
-  The NEW Tito PH discovery is located 1.5 km south of the Bethania Mine. The target appears to be comparable in size, grade and number of veins, with a similar structural setting to the Bethania Mine.

Expanding and Optimizing the Bethania Silver Mine in Peru – A Commitment to Low-Cost, Sustainable Silver Mining.

Kuya is a publicly-traded, silver-focused mining company that owns the Bethania Project, which includes the Bethania Silver mine, located in Central Peru. The Bethania mine was in production until 2016, toll-milling its high - grade ore at various other concentrate plants in the region. In 2024, the Company commenced toll milling again as a low-cost way to restart production, allowing Kuya to grow production through cash flow.

~650 g/t Ag eq
Historic Production Grade

~4,300 ha
District-Scale Land Package

* As of September 3rd, 2024





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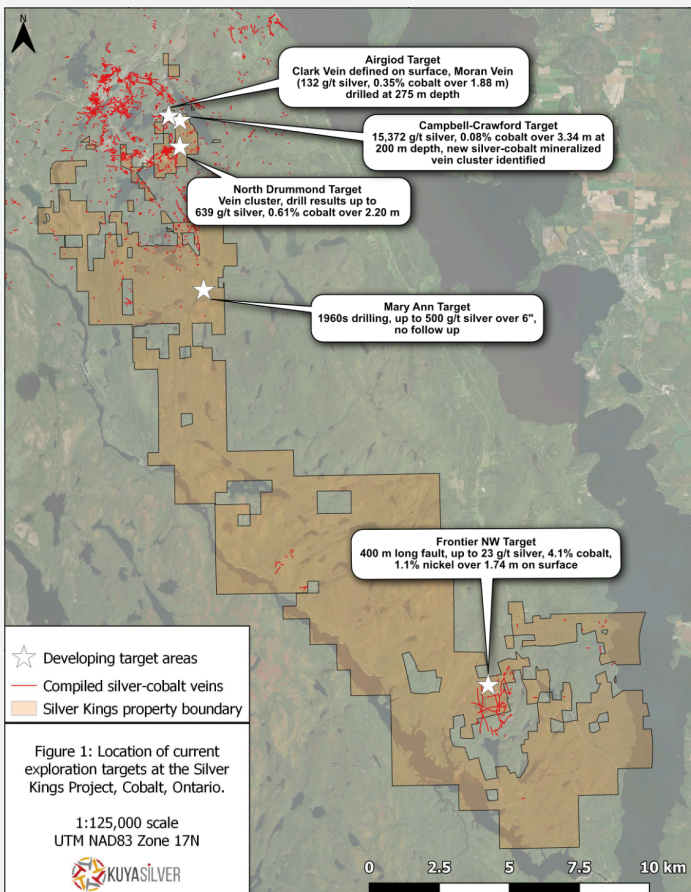
Future Growth - Silver Kings Project, Ontario (Canada)

- The ~13,000 hectare land package in NE Ontario is located within the historic Cobalt, Ontario silver mining district.
 - Approximately 1/6 of total silver production from the Cobalt and Silver Centre mining camps was produced from this consolidated property (96 / 550MM oz).

In Q3 2024, Kuya commenced a 10,000+ metre program to expand on recent discoveries and drill new targets.

2023 Blind Discoveries: Campbell-Crawford and Airgiod

- Bonanza grade silver mineralization at the Campbell-Crawford Area.
 - Angus Vein intersections include:
 - 15,372 g/t silver over 3.34m (see image)
 - 2,424 g/t silver over 2.49m
 - 12,200 g/t silver over 0.40m
- A second blind discovery was made at the Airgiod target area, 250 m northwest of the original Campbell-Crawford intersection.
 - The new silver-cobalt vein was intersected in an identical setting to the Angus vein at the Campbell-Crawford target area.



Angus Vein Discovery

Campbell-Crawford Area

15,372 g/t Ag over 3.34m

Discovery Hole

* As of September 3rd, 2024