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**OFFERING DOCUMENT UNDER THE LISTED ISSUER FINANCING EXEMPTION
DATED NOVEMBER 7, 2023**



KUYA SILVER CORPORATION
(the “Company” or “Kuya”)

SUBSCRIPTION PRICE: \$0.25 PER UNIT

SUMMARY OF OFFERING

What are we offering?

Offering:

A minimum of 9,000,000 units and a maximum of 14,000,000 units at a price of \$0.25 (the “Units”). Each Unit consists of one common share (a “Common Share”) and one Common Share purchase warrant (a “Warrant”). Each Warrant is exercisable to acquire one Common Share (a “Warrant Share”) at a price of \$0.37 per Warrant Share for a period of twenty-four (24) months following the date of issue. The Warrants are subject to accelerated expiration (“Warrant Acceleration Provision”) whereby if closing trading price of the Common Shares on the Exchange (as hereinafter defined), or such other stock exchange where the majority of the trading volume occurs, for any period of 15 consecutive trading days equals or exceeds \$0.50, the Company may, upon issuing a press release (the “Acceleration Notice”), accelerate the expiry date of the Warrants to the date that is 15 days following the date of the Acceleration Notice (the “Accelerated Expiry Date”). If the Warrants are not exercised by the Accelerated Expiry Date, the Warrants will expire and be of no further force or effect.

Offering Price:

\$0.25 per Unit.

Offering Amount:

A minimum of 9,000,000 units and a maximum of 14,000,000 Units, for minimum gross proceeds of \$2,250,000 and maximum gross proceeds of \$3,500,000 (the “Offering”).

- Closing Date:** The Offering may close in multiple tranches, with the first tranche closing expected to occur on or about the week of November 13, 2023 (the “**Closing Date**”) and the final closing to occur no later than December 22, 2023.
- Exchange:** The Common Shares are listed on the Canadian Securities Exchange (the “**Exchange**”) under the symbol “KUYA” and quoted for trading on the OTCQB (U.S.) under the symbol “KUYAF”.
- Last Closing Price:** On November 6, 2023, the closing price of the Common Shares on the Exchange was \$0.255 and the closing price of the Common Shares on the OTCQB was USD\$0.1973.

Description of Common Shares

Each Common Share carries the right to attend and vote at all meetings of shareholders of the Company. Holders of Common Shares are entitled to receive on a pro rata basis such dividends, if any, as and when declared by the Company’s board of directors at its discretion from funds legally available for the payment of dividends and upon the liquidation, dissolution or winding up of the Company are entitled to receive on a pro rata basis the net assets of the Company after payment of debts and other liabilities, in each case subject to the rights, privileges, restrictions and conditions attaching to any other series or class of shares ranking senior in priority to or on a pro rata basis with the holders of Common Shares with respect to dividends or liquidation. The Common Shares do not carry any pre-emptive, subscription, redemption or conversion rights, nor do they contain any sinking or purchase fund provisions.

Description of Warrants

Each Warrant will entitle the holder thereof to acquire one additional Common Share at an exercise price of \$0.37 per Common Share for a period of 24 months from the date of issue, subject to the Warrant Acceleration Provision.

The Warrants will be governed by the terms and conditions set out in the certificate representing the Warrants (the “**Warrant Certificates**”) delivered to each holder at the closing of the Offering. The Warrant Certificates will provide for adjustment in the number of Warrant Shares issuable upon the exercise of the Warrants and/or the exercise price per Warrant Share upon the occurrence of certain customary events. Notwithstanding the foregoing, the terms and conditions governing the Warrants may, at the election of the Company, be provided in an indenture entered into between the Company and a trustee, pursuant to which subscribers will be provided Warrant Certificates.

No fractional Warrants Shares will be issuable to any holder of Warrants upon the exercise thereof, and no cash or other consideration will be paid in lieu of fractional shares. The holding of Warrants will not make the holder thereof a shareholder of the Company or entitle such holder to any right or interest in respect of the Warrants except as expressly provided in the Warrant Certificate. Holders of Warrants will not have any voting or pre-emptive rights or any other rights of a holder of Warrant Shares.

The Company is conducting a listed issuer financing under section 5A.2 of National Instrument 45-106 *Prospectus Exemptions*. In connection with this Offering, the Company represents the following is true:

- **The Company has active operations, and its principal asset is not cash, cash equivalents or its exchange listing.**
- **The Company has filed all periodic and timely disclosure documents that it is required to have filed.**
- **The total dollar amount of this offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption in the 12 months immediately before the date of this Offering Document, will not exceed \$5,000,000.**
- **The Company will not close this offering unless the Company reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.**
- **The Company will not allocate the available funds from this offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the Company seeks security holder approval.**

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

All statements, other than statements of historical fact, contained or incorporated by reference in this Offering Document, including but not limited to any information as to the future financial or operating performance of the Company, constitute “forward-looking information” or “forward-looking statements” within the meaning of certain securities laws, and are based on expectations, estimates and projections as of the date of this Offering Document. Forward-looking statements contained in this Offering Document include, but are not limited to, statements with respect to: expected use of proceeds and the use of available funds following the completion of the Offering; completion and timing of the Offering; the gross proceeds to be raised pursuant to the Offering; obtaining all of the required stock exchange and other approvals in connection with the Offering; the proposed concurrent financing with Trafigura; the Company’s expected future losses and accumulated deficit levels; the Company’s plans in respect of development and operations; and the Company’s risks associated with economic conditions; capital requirements and capital expenditures; the sufficiency of the Company’s cash and working capital for the next twelve months; the schedules and budgets for the Company’s development projects; success of exploration and development activities; project studies; and permitting matters. The words “may,” “can,” “could,” “will,” “expect,” “believe,” “plan,” “intend,” “explore,” “estimate,” “advance,” “future,” “target,” “goal,” “objective,” “possibility,” “opportunity,” “anticipate,” “potential,” “ongoing,” “next,” “pursue,” and “continue,” and similar words and phrases, and variations of these words and phrases, and statements that certain actions, events or results may, could, should or will be taken, will occur or will be achieved, identify forward-looking statements. Forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by the Company as of the date of such statements, are inherently subject to significant business and economic uncertainties and contingencies.

The estimates and assumptions of the Company referenced, contained or incorporated by reference in this Offering Document, which may prove to be incorrect, include but are not limited to the various assumptions set forth herein, as well as: there being no significant disruptions affecting the operations of the Company, whether due to extreme weather events or other natural disasters, labour disruptions (including but not limited to strikes or workforce reductions), supply disruptions, power disruptions or damage to equipment; permitting for the Company’s development projects being consistent with the Company’s current expectations; advancement of exploration consistent with the Company’s expectations at the Company’s projects; political and legal developments in any jurisdiction in which the Company operates being consistent with its current expectations including, without limitation, the impact of any political tensions and uncertainty in the Republic of Peru or any restrictions or penalties imposed, or actions taken, by any government, including but not limited to potential amendments to customs, tax and mining laws; the completion of studies on the timelines currently expected and the results of those studies being consistent with the Company’s current expectations; certain price assumptions for silver; potential direct or indirect operational impacts resulting from infectious diseases or pandemics such as the ongoing COVID-19 pandemic; changes in national and local government legislation or other government actions, particularly in response to the COVID-19 pandemic; and that the Company will obtain all necessary consents and approvals for the completion of the Offering and the concurrent financing with Trafigura on a timely basis.

Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: the Company being unable to raise the minimum amount under this Offering Document; the Company not receiving all necessary approvals resulting in termination of the Offering or the concurrent offering with Trafigura; the inaccuracy of any of the foregoing assumptions; fluctuations in the currency markets; fluctuations in the spot and forward price of silver or certain other commodities (such as fuel and electricity); changes in national and local government legislation, taxation, controls, policies and regulations; the security of personnel and assets; political or economic developments in Canada, Peru or other countries in which the Company does business or may carry on business; business opportunities that may be presented to, or pursued by, the Company; operating or technical difficulties in connection with mining or development activities; employee relations; litigation or other claims against, or regulatory investigations and/or any enforcement actions, administrative orders or sanctions in respect of the Company (and/or its directors, officers, or employees) including, but not limited to, securities class action litigation in Canada, environmental litigation or regulatory proceedings or any investigations, enforcement actions and/or sanctions under any applicable anti-corruption, international sanctions and/or anti-money laundering laws and regulations in Canada, Peru or any other applicable jurisdiction; the speculative nature of silver exploration and development including, but not limited to, the risks of obtaining necessary licenses and permits; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of silver exploration, development, and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, and flooding (and the risk of inadequate

insurance, or the inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can directly or indirectly affect, and could cause, the Company's actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the Company. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Forward-looking statements are provided for the purpose of providing information about management's expectations and plans relating to the future. All of the forward-looking statements made in this Offering Document are qualified by this cautionary note and those made in our other filings with securities regulators. These factors are not intended to represent a complete list of the factors that could affect the Company. The Company disclaims any intention or obligation to update or revise any forward-looking statements or to explain any material difference between subsequent actual events and such forward-looking statements, except to the extent required by applicable law.

TECHNICAL INFORMATION

On October 20, 2023, the Company filed an amended and restated technical report entitled "Bethania Silver Project – NI 43-101 Technical Report (Amended and Restated Preliminary Economic Assessment prepared for Kuya Silver Corporation), Huancavelica, Peru" dated September 26, 2023 (the "**Bethania PEA**"). The Bethania PEA addresses comments raised by the Ontario Securities Commission during a continuous disclosure review. The Bethania PEA was prepared by Mining Plus. The qualified persons, as defined under National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* ("**NI 43-101**"), are Edgard Vilela (MAus IMM (CP), Simon Mortimer (P. Geo.), Scott Jobin-Bevans (P. Geo.), Donald Hickson (P. Eng.), Laurie Tahija (MMSA), and John Woodson (P.E.).

On December 3, 2021, the Company filed a technical report entitled "NI 43-101 Technical Report for the Silver Kings Project, Ontario, Canada" dated September 5, 2021 and prepared by InnovExplo Inc. The qualified person, as defined under NI 43-101, is Alain Carrier (M.Sc., P. Geo.).

CURRENCY

Unless otherwise indicated, all references to "\$", "CAD" or "dollars" in this Offering Document refer to Canadian dollars. "USD" or "USD\$" refers to United States dollars.

SUMMARY OF DESCRIPTION OF BUSINESS

What is our business?

The Company is engaged in the acquisition, exploration, and development of mineral properties, focusing on silver deposits containing various co-products and by-products including cobalt, lead, zinc, copper, and gold.

Bethania Project (Huancavelica, Peru)

The Company holds the Bethania silver property (Santa Elena concession) and Chinita I concession located in the district of Acobambilla, department of Huancavelica, Peru, that operated from 2010 to 2016; three Carmelitas mineral concessions, being Carmelita 2005, Carmelita 2005 I and Carmelita 2005 II concessions, which are strategically located less than three kilometers west of Bethania, located in the district of Acobambilla, department of Huancavelica and in the district of Chongos Altos, department of Junín, Peru; and the Tres Banderas and Chinita concessions, located primarily in the department of Huancavelica, Peru (with some concessions extending into the departments of Lima and Junín), in the vicinity of, or surrounding Bethania (collectively, the "**Bethania Project**"). The Bethania Project covers approximately 4,981 hectares. The Company's goal for the Bethania Project is to build a 350 tonnes per day ("**tpd**") processing plant as contemplated in the Bethania PEA. The Bethania PEA envisages a 350 tpd underground mine feeding a processing plant that would process mineralized material and also incorporates the potential to toll-mill mineralized material prior to the construction and commissioning of a new processing plant at site.

Silver Kings Project (Ontario, Canada)

On March 1, 2021, the Company acquired, from Electra Battery Materials Corporation (“**Electra**”), certain silver-cobalt mineral exploration assets (the “**Kerr Assets**”), as well as an option to acquire up to 70% of the balance of Electra’s silver-cobalt mineral exploration assets (the “**Remaining Assets**”) located in the historic Cobalt, Ontario silver-cobalt mining district. As part of that agreement, the Company had the option of forming a joint venture with Electra, through its wholly owned subsidiary Cobalt Industries of Canada Inc., the company that holds the Remaining Assets. On December 31, 2022, the Company and Electra amended the original agreement to provide the Company with the right to acquire 100% of the Remaining Assets, which was then completed in January 2023.

Since November 2021, Kuya has also acquired (primarily through claim-staking) additional mining claims in the Cobalt mining district, with some being adjacent to the Kerr Assets or the Remaining Assets, and others located in nearby prospective areas. These claims are collectively referred to as the “Sunrise Claims”. The Silver Kings Project encompasses the 100%-owned Kerr Assets, the Remaining Assets and the Sunrise Claims totaling 17,854 hectares in the Coleman, Gilles Limit, Lorrain, South Lorrain, Kittson, Barr, Klock, Dane, Cassels, and Riddell townships in north-eastern Ontario. Certain of the claims that are part of the Remaining Assets are subject to a 2% net smelter returns royalty.

Recent developments

The following is a brief summary of the recent developments involving or affecting the Company since the filing of its management’s discussion and analysis for the three and six months ended June 30, 2023 dated August 23, 2023.

- On October 20, 2023, the Company filed the Bethania PEA on SEDAR+.
- On October 10, 2023, the Company announced that it signed a toll milling agreement with Compañía Minera San Valentin (“**CMSV**”), to process run-of-mine material at their plant, located 20km by road from the Bethania Project. This same plant processed material from Bethania between 2013 and 2015, and has a nameplate capacity of 500 tonnes per day. CMSV is to provide toll milling services to Minera Toro de Plata (“**MTP**”, the Company’s Peruvian subsidiary) and will have up to three concentrate production circuits available for production, specifically, silver-lead, zinc and copper-silver. The terms in the agreement are guaranteed for 24 months, and renewable upon mutual agreement, beginning from the date of the first delivery of material to the mill.
- On October 10, 2023, the Company announced that it plans to engage in preparatory work at its Bethania Project necessary to restart production over the coming months to recondition and upgrade the underground working areas that have seen little to no traffic for the past seven years. The pre-production work is expected to include removal and replacement or reinforcement of certain underground supports, water pumping (dewatering), removal of broken rock material, tunnel, rail and ventilation maintenance, etc.
- On September 26, 2023 the Company provided an update on drilling at the Silver Kings Project, Canada. Drilling at the Silver Kings Project is following up on the Campbell-Crawford target, where early 2023 grassroots drilling intersected significant silver and cobalt mineralization (15,372 g/t silver, 0.08% cobalt over 3.34 m), both with uses in renewable energy. A diamond drill is now mobilized to site to start work at the Campbell-Crawford area, greater Kerr Lake area.
- In August, 2023, the Company completed a non-brokered private placement, pursuant to which it issued 2,781,300 units (each, an “**August Unit**”) at a price of \$0.27 per August Unit for aggregate gross proceeds of \$750,951 (the “**August Offering**”). Pursuant to the August Offering, each August Unit consisted of one Common Share and one-half of one Common Share purchase warrant (each whole warrant an “**August Warrant**”). Each August Warrant entitles the holder to acquire one Common Share at a price of \$0.50 per Common Share for a period of two years from the date of issuance.

Concurrent Financing

On November 6, 2023, the Company announced a conditional strategic investment by Trafigura Pte. (“Trafigura”), through two of Trafigura’s subsidiaries, to invest in a concurrent private placement of USD\$1.2 million to acquire units (“**Concurrent Financing Units**”) of the Company to support the restart of production from the Bethania Project of silver-lead and zinc concentrates. Each Concurrent Financing Unit consists of one Common Share and one half of one Common Share purchase warrant (a “**Concurrent Financing Warrant**”). Each whole Concurrent Financing Warrant will entitle the holder to acquire one Common Share for a purchase price equal to 150% of the applicable subscription price for the Concurrent Financing Units for a period of two years following the applicable closing.

The Concurrent Financing Units will be offered at an offering price no higher than the offering price of the Units in the Offering.

The first tranche of Concurrent Financing Units will be issued for an aggregate of USD\$230,000, conditional upon the signing of an offtake agreement for the primary concentrate products from the Bethania Project (i.e. silver-lead and zinc concentrates). The second tranche of Concurrent Financing Units will be issued for an aggregate of USD\$970,000, conditional on the Company raising an additional USD\$1.3 million under the Offering for a total new investment of USD\$2.5 million in the aggregate. The Concurrent Financing Units will be issued for a subscription price equal to the 10-day volume weighted average price of the Common Shares on the Exchange as of the applicable tranche closing date. Both tranches are contingent upon meeting further due diligence conditions and other conditions typical for a transaction of this nature and are subject to agreement of final transaction documents. In addition, Trafigura has agreed to hold the Common Shares acquired in this transaction for a minimum of one year, and will exercise its Concurrent Financing Warrants if the Common Shares trade at a premium of 25% to the Concurrent Financing Warrant exercise price for one month.

Material facts

There are no material facts about the securities being distributed that have not been disclosed in this Offering Document or in any other document filed by the Company in the 12 months preceding the date of this Offering Document.

What is the business objective that we expect to accomplish using the available funds?

The net proceeds of the Offering, together with proceeds raised from the first tranche of the Concurrent Financing, and other available funds, are expected to be used for general corporate and working capital purposes and to advance the Bethania Project by commencing limited underground development and other commercial preparations. This development program is expected to focus on reconditioning mine workings, improving safety and stability, as well as expenses related to the commercial agreements required for toll milling. Exploration at the Silver Kings Project consists primarily of a drill program funded from the proceeds of a previously completed flow-through financing.

Business Objectives	Period in which Event is expected to occur	Cost Related to Event
Bethania Project initial underground development	Completion by March 2024	\$500,000
Exploration program at Silver Kings Project	Completion by January 2024	\$750,000 ⁽¹⁾
	<u>TOTAL</u>	<u>\$1,250,000</u>

(1) Expenses funded primarily from flow through private placement closed July 21, 2023. See heading “How have we used the other funds we have raised in the past 12 months?”.

USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the offering?

The expected availability of funds is \$3,040,000 and \$4,215,000 for the minimum and maximum offering size, respectively. Note that an exchange rate of 1.37 CAD to USD is assumed in these forecasts.

		Assuming Minimum Offering	Assuming 100% of the Offering
A	Amount to be raised by this offering	\$2,250,000	\$3,500,000
B	Selling commissions and fees	\$135,000	\$210,000
C	Estimated offering costs (e.g. legal, accounting, audit)	\$40,000	\$40,000
D	Net proceeds of offering: $D = A - (B+C)$	\$2,075,000	\$3,250,000
E	Working capital as at October 31, 2023 ⁽¹⁾	\$650,000	\$650,000
F	Additional source of funding ⁽²⁾	\$315,000	\$315,000
G	Total available funds: $G = D+E+F$	\$3,040,000	\$4,215,000

(1) Working Capital figure is based on an estimate prepared by management of the Company as at October 31, 2023, is unaudited, and is subject to change including as a result of normal quarterly accounting and review procedures.

(2) Inclusive of estimated proceeds of the first tranche of the Concurrent Offering.

How will we use the available funds?

Description of intended use of available funds listed in order of priority	Assuming Minimum Offering	Assuming 100% of the Offering
Bethania Project direct expenses	\$500,000	\$500,000
Silver Kings exploration expenses	\$750,000	\$750,000
General working capital	\$1,790,000	\$1,790,000
Additional operations expenses (including exploration)	-	\$1,175,000
Total: Equal to G in the available funds in the previous table	\$3,040,000	\$4,215,000

The above noted allocation of capital and anticipated timing represents the Company's current intentions based upon its present plans and business condition, which could change in the future as its plans and business conditions evolve. Although the Company intends to expend the proceeds from the Offering as set forth above, there may be circumstances where, for sound business reasons, a reallocation of funds may be deemed prudent or necessary and may vary materially from that set forth above, as the amounts actually allocated and spent will depend on a number of factors, including the Company's ability to execute on its business plan. See the "Cautionary Statement Regarding Forward-Looking Information" section above.

The Company's most recently filed audited financial statements and interim financial statements include a going concern note. The Company expects that the proceeds of the minimum Offering will be sufficient to cover the Company's operating costs for the next 12 months. However, the Offering is not expected to affect the decision of the Company to include a going concern note in the next audited financial statements and interim financial statements.

How have we used the other funds we have raised in the past 12 months?

<u>Previous Financings</u>	<u>Intended Use of Funds</u>	<u>Use of Funds to Date</u>	<u>Variance and Impact on Business Objectives</u>
August 31, 2023: Closed second and final tranche of the August Offering. 2,781,300 August Units were issued at a price of \$0.27 per August Unit for total gross proceeds of \$750,951. Each unit consisted of one Common Share and a half August Warrant.	General working capital purposes	Funds are being used as intended	The Company is progressing its operations as intended
July 21, 2023: Closed flow through private placement of 2,920,218 units at a price of \$0.44 per unit for a total gross proceeds of \$1,284,896. Each unit consisted of one flow through Common Share and one half one Common Share purchase warrant.	Exploration expenses for the Silver Kings project	Funds are currently being employed primarily in a fall drill campaign	No results have been received at this time It is expected this program will continue until the end of 2023/early 2024.
April 11, 2023: Closed second and final tranche of private placement. In the aggregate, 6,686,888 units under the private placement at a price of \$0.27 per unit for total gross proceeds of \$1,805,460. Each unit consisted of one Common Share and a half one Common Share purchase warrant.	General working capital purposes	Funds were used as intended	The Company progressed its operations as intended
December 21, 2022: Closed second and final tranche of a private placement. In the aggregate, 1,898,996 units were issued under the private placement at a price of \$0.43 per unit for total gross proceeds of \$816,568. Each unit consisted of one Common Share and one Common Share purchase warrant.	General working capital purposes	Funds were used as intended	The Company progressed its operations as intended
December 21, 2022: Closed flow through private placement of 2,300,000 units at a price of \$0.50 per unit for total gross proceeds of \$1,150,000. Each unit consisted of one flow through Common Share and a half one Common Share purchase warrant.	Exploration expenses for the Silver Kings project	Funds were used as intended	The Company progressed its exploration program as intended

FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this offering, if any, and what are their fees?

In connection with the Offering, the Company may pay fees to qualified parties (each, a “**Finder**”), in accordance with the policies of the Exchange, being up to a 6% cash commission on total proceeds raised by the Finder and up to 6% in non-transferable common share purchase warrants (each, a “**Finder’s Warrant**”) on total Units issued to subscribers in the Offering that were introduced to the Company by the Finder. Each Finder’s Warrant will entitle the holder thereof to acquire one Common Share at an exercise price of \$0.25 per Common Share for a period of 24 months from the date of issuance. The Company may also pay a flat referral fee to certain Finders.

PURCHASERS’ RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this Offering Document, you have a right:

- a) to rescind your purchase of these securities with the Company, or
- b) to damages against the Company and may, in certain jurisdictions, have a statutory right to damages from other persons.

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities. If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

ADDITIONAL INFORMATION

Where can you find more information about us?

You can access the Company’s continuous disclosure under its profile at www.sedarplus.ca. In addition, further information about the Company is available at www.kuyasilver.com.

DATE OF CERTIFICATE

This Offering Document, together with any document filed under Canadian securities legislation on or after November 7, 2022, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

November 7, 2023

By: “David Stein”
 Name: David Stein
 Title: CEO, President, and Director

By: “Stephen Peters”
 Name: Stephen Peters
 Title: CFO