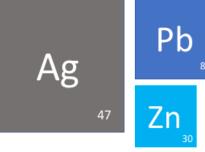


Owns a 100% interest in the **Bethania** Silver Mine in Peru 15 oz/t **Silver** head grade + significant lead/zinc/copper/gold Significant near-term **expansion** of production and resources







## **Current Bethania Operation**

- Operated intermittently since 1977
- Toll mills ore at other mines (and sells raw ore)
- Production from six veins to date, all are open (along strike/at depth)
- Five more veins discovered underground, not well explored

# Kuya Expansion Plan

- Construct 350 tpd concentrator plant
- Eliminate all tolling and long-haul trucking costs by 2021
- Expand underground mining by 3.5x
- Improve operations to best international standards

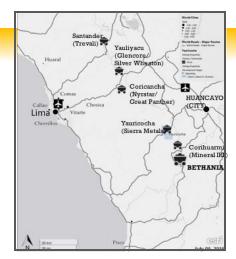
- Produced until 2016, currently on care and maintenance due to market conditions and lack of on-site facility
- 100% owned No royalties
- 6 km of horizontal underground development on multiple levels
- Produce 2.8 MMoz/yr Ag equivalent per year
- Upgrade resource calculations and initiate drill program to expand resources
- Execute regional consolidation strategy in Bethania district
- Listed on the CSE and OTCQB

## For More Information Contact



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# Shares O/S:38,201,196Warrants:27,524Options:1,172,500Fully Diluted:39,401,220Cash position:~Cdn \$7m



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