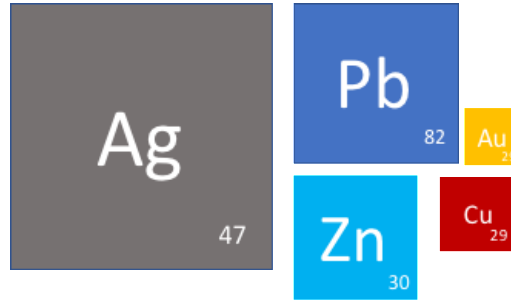




Acquiring 80% interest in **Bethania** Silver Mine in Peru  
 15 oz/t **silver** head grade + significant lead/zinc/copper/gold  
 Significant near-term **expansion** of production and resources



## Historic Bethania Operation

- Operated intermittently since 1977
- Toll mills ore at other mines (and sells raw ore)
- Production from six veins to date, all are open (along strike/at depth)
- Five more veins discovered underground, not well explored
- Produced until 2016, placed on care and maintenance due to market conditions and lack of on-site facility
- 6 km of horizontal underground development on multiple levels

## Kuya Expansion Plan

- Construct 350 tpd concentrator plant
- Eliminate all tolling and long-haul trucking costs by 2021
- Expand underground mining by 3.5x
- Improve operations to best international standards
- Produce 2.8 MMoz/yr Ag equivalent by 2021
- Upgrade resource calculations and initiate drill program to expand resources
- Execute regional consolidation strategy in Bethania district
- Kuya to list on the CSE in the fall of 2020

## For More Information Contact



David Stein – President  
 david@kuyasilver.com  
 CSE: KUYA

Share Structure	
Total Shares O/S:	32,340,740
Warrants:	2,398,415
Options:	325,000
Fully Diluted:	<b>35,064,155</b>
Cash position:	~Cdn \$13m



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